



Shahjalal Islami Bank

L I M I T E D



Registered Office: Shahjalal Islami Bank Tower
Plot No.-04, Block-CWN(C), Gulshan Avenue
Gulshan, Dhaka-1212

PRICE SENSITIVE INFORMATION

This is for kind information of all concerned that the Board of Directors of the Bank in its 339th meeting held on Thursday, the 28th April 2022 at 2:15 p.m. has taken the following price sensitive information:

1. Un-Audited First Quarter (Q1) Financial Statements of the Bank:

The Board of Directors has considered and approved the Un-Audited First Quarter (Q1) Financial Statements of the Bank for the period ended on 31st March 2022 and disclosed the following financial indicators of the Bank:

Particulars	Consolidated		Solo	
	Jan 01 to March 31, 2022	Jan 01 to March 31, 2021	Jan 01 to March 31, 2022	Jan 01 to March 31, 2021
Net Assets Value (NAV) Per Share (Tk.)	19.24	17.42	19.16	17.39
Earnings Per Share (EPS) (Tk.)	0.98	0.62	0.92	0.61
Net Operating Cash Flow Per Share (NOCFPS) (Tk.)	2.25	(2.82)	2.27	(3.18)

Note: The details of the First Quarter (Q1) Financial Statements for the period ended on 31st March 2022 are available in the Bank's website: <https://www.sjibld.com>.

2. Issuance of "SJIBL 3rd Mudaraba Subordinated Bond" for Tk. 500.00 crore (Taka Five hundred crore):

The Board of Directors has decided to issue 7 (Seven) years Non-Convertible Unsecured Fully-redeemable Floating Rate "SJIBL 3rd Mudaraba Subordinated Bond" for Tk. 500.00 crore (Taka Five hundred crore) only to strengthen Tier-II capital of the Bank as per requirement under Basel-III through private placement subject to the approval of the Regulatory Authorities and compliance of all formalities in this respect.

Dhaka
April 28, 2022

By Order of the Board of Directors
Sd/-
Md. Abul Bashar
EVP & Company Secretary

www.sjibld.com

Size: 7 x3col