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INFORMATION MEMORANDUM

SJIBL 3rd Mudaraba Floating Rate, Non-Convertible, Unsecured Subordinated Bond of BDT 5,000 Million



Issuer: Shahjalal Islami Bank PLC.

Corporate Head Office:
Shahjalal Islami Bank Tower
Plot: 4, Block- CWN(C), Gulshan Avenue
Gulshan, Dhaka-1212, Bangladesh

Trustee: DBH Finance PLC.

Type of Security: Non-Convertible, Floating Rate, Redeemable BASEL III compliant Tier 2 Debt instruments

Total Face Value: Up to BDT 5,000 million

Face Value of Each Bond is: BDT 1,000,000

Issue Price of Each Bond is: BDT 1,000,000

Number of Securities: 5,000 nos.

Total Issue Amount: BDT 5,000,000,000

Profit rate and YTM: Floating

Issue Date of IM: -----


Credit Rating status of the Issue: AA

Long Term Rating of Issuer: AA+; **Outlook:** Stable

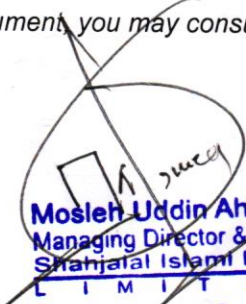
Mandated Lead Arranger
Standard Chartered Bank



"If you have any query about this document, you may consult the issuer and the trustee."


Md. Jafar Sadeq FCA
SEVP & CFO
Shahjalal Islami Bank PLC.
FAD, Head Office, Dhaka
05 NOV 2023


Md. Abul Bashar
SEVP & Company Secretary
Shahjalal Islami Bank PLC
05 NOV 2023


Mosleh Uddin Ahmed
Managing Director & CEO
Shahjalal Islami Bank
L I M I T E D
05 NOV 2023


Nasimul Baten
Managing Director & CEO
DBH Finance PLC.
05 NOV 2023



ARRANGER'S DISCLAIMER

Shahjalal Islami Bank PLC. (the "Issuer") has authorized Standard Chartered Bank ("Standard Chartered" or the "Arranger") to distribute this Information Memorandum in connection with the proposed transaction outlined in it (the "Transaction") and the bond proposed to be issued in the Transaction (the "Bond").

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Md. Jafar Sadeq FCA
SEVP & CFO
Shahjalal Islami Bank PLC.
FAD, Head Office

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SEVP & Company Secretary
Shahjalal Islami Bank PLC

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Mosleh Uddin Ahmed
Managing Director & CEO
Shahjalal Islami Bank
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Nasimul Baten
Managing Director & CEO
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