

شاه جلال اسلامي بنك بي إل سي



Board Secretariat

SJIBPLC/HO/Board/2025/135

Date: 28-05-2025

1. **The Chairman**
Bangladesh Securities and Exchange Commission
E-6/C, Agargaon, Sher-e-Bangla Nagar, Dhaka-1207
2. **The Managing Director**
Dhaka Stock Exchange PLC.
DSE Tower, Plot # 46, Road # 21, Nikunja-2, Dhaka-1229
3. **The Managing Director**
Chittagong Stock Exchange PLC.
1080 Sheikh Mujib Road, Agrabad C/A, Chittagong-4100

Subject: Issuance of Fully Redeemable, Unsecured, Floating Rate, Non-Convertible Mudaraba Subordinated Bond.

Dear Sir,

This is to inform you that the Board of Directors of the Bank in its 395th meeting held on 28th May 2025 at 3.00 pm has decided to issue 7 (Seven) years Fully Redeemable, Unsecured, Non-Convertible, Floating Rate "SJIBPLC 4th Mudaraba Subordinated Bond" for BDT 6,000 Million (Six Thousand Million Taka) only to strengthen Tier-II capital of the Bank as per requirement under Basel III through private placement subject to the approval of the Regulatory Authorities and compliance of all formalities in this respect.

This is for your kind information and necessary action at your end.

Yours faithfully,

Md. Abul Bashar

SEVP & Company Secretary